

Grievance Redressal and Dispute Settlement Mechanism

(Effective Date: 01st April, 2026)

In the event the Client has any grievance on the services standards or reporting that the Portfolio Manager / Investment Manager has agreed to provide, then the Client shall contact the customer services team of the Portfolio Manager / Investment Manager at 91-9560076149. The customer services team shall acknowledge the receipt of the email within two (2) working days. Further, the customer services team shall, within a period of twenty-one (21) calendar days, address the grievance of the Client and write to the Client in the form of an Action Taken Report (ATR) stating the action taken, and where the grievance is of the nature that can be repetitive, the steps taken so that the grievance does not arise again.

In the event the Client is not satisfied with the resolution provided by the customer services team, the Client can contact the:

1. The compliance officer at Banyan Capital Advisors LLP: compliance@banyan-capital.com
2. Escalation at Banyan Capital Advisors LLP: vpr@banyan-capital.com

In case, the investor does not get a response from the Portfolio Manager / Investment Manager, or is not satisfied with the response provided, he/she may approach SEBI to address complaints against the Portfolio Managers / Investment Managers, registered with it. The complaint has to be filed in SEBI Complaints Redress System (SCORES) at <https://scores.sebi.gov.in/> or via Smart Online Dispute Resolution portal at <https://smartodr.in/login> or via app [Google Play](#) / [Apple App Store](#).

In the event of a disagreement, dispute, difference, claim, or question whatsoever between the Client and the Portfolio Manager / Investment Manager and/or their respective representatives, the same shall be submitted to and settled by a sole arbitrator under the provisions of the Arbitration and Conciliation Act, 1996. The sole arbitrator shall be appointed by the Portfolio Manager / Investment Manager, and the arbitration proceedings shall be held at Delhi or such other place as the Portfolio Manager / Investment Manager thinks fit. The rules of arbitration shall be as approved by the Partners of the Portfolio Manager / Investment Manager which shall be provided to the Client upon request. The expenses of the arbitration shall be shared by both Parties.