BANYAN YIELD PLUS PORTFOLIO (BYP)

FACTSHEET - APRIL 2026

Building Generational Wealth

INVESTMENT OBJECTIVE

To outperform NIFTY 50 TRI index over annualized rolling three year periods

KEY DETAILS

Inception Date	1st April 2021	BYP AUM - 30th Apr 2026	Rs. 103 Cr.
Benchmark	NIFTY 50 TRI	Total PMS AUM	Rs. 589 Cr.
Absolute Return SI*	2.5x	Fund Manager	Mr. V. P. Rajesh

*SI - Since Inception

INVESTMENT STRATEGY

- Investing in publicly traded companies that are undergoing corporate events like merger, demerger, tender offer, ownership change and restructuring, referred to as special situations (SS)
- Concentrated portfolio of 15 to 20 SS stocks
- Opportunistically investing in non-special situations, upto 20% of the portfolio
- Deep situational and fundamental analyses of the SS businesses to avoid capital losses
- Target exits from SS stocks within 12 months or when the underlying transaction is complete

RISK MANAGEMENT

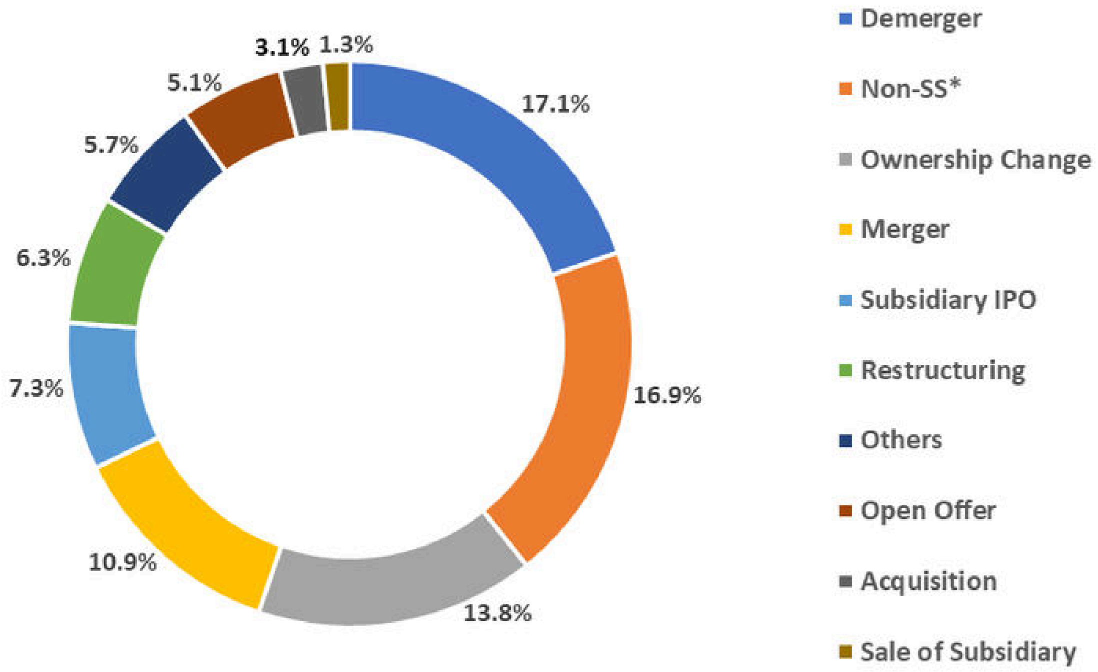
- No single special situation investment beyond 20% of the portfolio

FUND PERFORMANCE

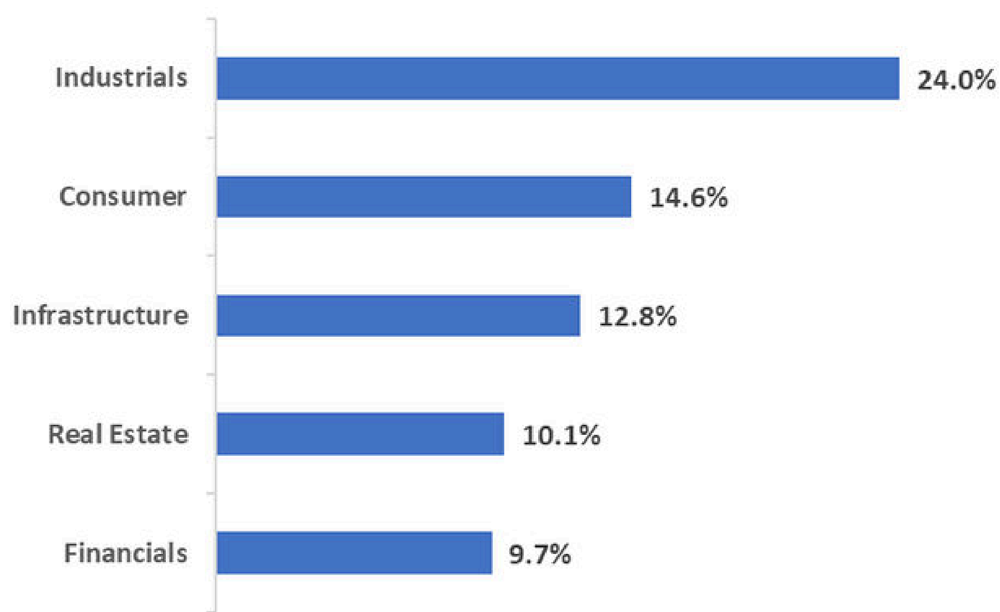
Investment Strategy	3 M	1 Yr	3 Yr*	5 Yr*	Since Inception*
BYP	0.7%	0.8%	18.2%	18.5%	19.8%
NIFTY 50 TRI	-5.2%	-0.3%	11.2%	11.7%	11.4%
Alpha	5.9%	1.1%	7.0%	6.8%	8.4%

*Represent CAGR as on 30th Apr 2026

PORTFOLIO COMPOSITION



SECTOR EXPOSURE



*Non-SS - Non-Special Situation

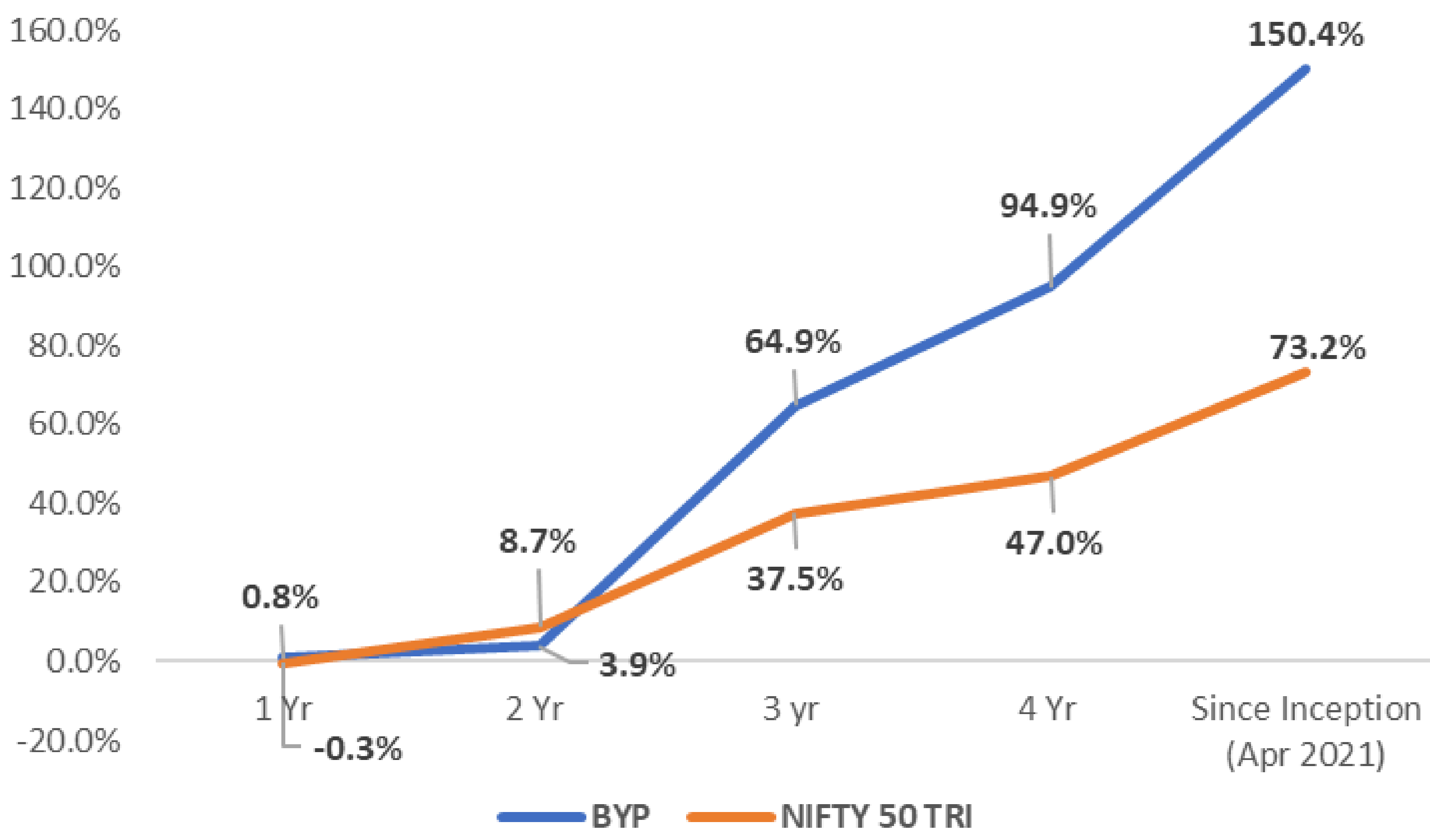
PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	31.7%
Top 10	51.3%
Top 15	76.8%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 12% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE*



*Graph represent absolute total returns as on 30th Apr 2026 (net of fees and expenses)

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