

Banyan Leaders Portfolio (BLP)

Factsheet — May 2026
Building Generational Wealth

Investment Objective

To outperform NIFTY 50 TRI index over annualized rolling three and five year periods

Key Details

Key details

Inception Date	20th March 2024
Benchmark	NIFTY 50 TRI
BLP AUM – 31st May 2026	Rs. 16.1 Cr.
Total PMS AUM	Rs. 594 Cr.
Fund Managers	Mr. V.P. Rajesh and Mr. Nagraj Chandrasekar

Investment Strategy

- Investing for long term through a careful selection of the leaders or emerging leaders in the respective sectors
- Investing primarily in top 250 stocks (large and mid cap stocks as per AMFI definition)
- Concentrated portfolio of 20-22 stocks + cash
- Opportunistically investing in special situations and small cap stocks, upto 30% of the portfolio in each category

Risk Management

- No single investment beyond 10% of the portfolio
- Sectoral exposure limit of 30%

Fund Performance (CAGR)

Fund performance (CAGR)

Investment Strategy	3 M	6 M	1 Yr*	Since Inception*
BLP	-0.2%	-3.8%	6.1%	11.0%
NIFTY 50 TRI	-6.3%	-9.9%	-3.8%	4.7%
Alpha	6.1%	6.1%	9.9%	6.3%

*Represent CAGR as on 31st May 2026.

Portfolio Composition*

*Portfolio Composition**

Category	Weightage
Large Cap	33.6%
Cash and Cash Equivalents	20.7%
Special Situations	16.8%
Mid Cap	16.5%
Small Cap	12.4%

*As of 30th April 2026.

Sector Exposure

Sector exposure

Sector	Exposure
Financials	27.9%
Consumer	18.8%
Pharma & Healthcare	9.3%
Textiles	8.8%
Industrials	6.8%

*As of 30th April 2026.

Portfolio Weightage

Portfolio weightage

Holdings	Weightage
Top 5	36.1%
Top 10	58.6%
Top 15	76.4%

*As of 30th April 2026.

Schedule of Charges

Schedule of AIF charges

Fixed Fee option — Management Fee	1.5% p.a.
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Variable Fee option — Management Fee and Performance Fee	1% p.a. and 15% over 12% hurdle rate compounded annually
Minimum investment	Rs. 1 Cr.
Liquidity	Monthly redemption subject to an exit load if redeemed prior to 36 months

Fund Performance — Period Comparison

Fund performance: BLP versus NIFTY 50 TRI

Period	BLP	NIFTY 50 TRI
FY &lsquo;27 YTD	15.0%	5.6%
FY &lsquo;26	-1.6%	-4.0%
FY &lsquo;25	8.4%	6.7%
Since Inception* (March &lsquo;24)	11.0%	4.7%

*Represents annualized returns as on 31st May 2026 (net of fees and expenses).

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