

Banyan Edhas Portfolio (BEP)

Factsheet — April 2026
Building Generational Wealth

Investment Objective

To achieve high absolute rate of return with focus on risk management

Key Details

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Inception Date	29th May 2023
Benchmark	BSE 500 TRI
Absolute Return SI*	1.6x
BEP AUM – 30th Apr 2026	Rs. 48 Cr.
Total PMS AUM	Rs. 589 Cr.
Fund Manager	Mr. Saurabh Basrar

Investment Strategy

- Concentrated portfolio of 15-20 high conviction stocks
- Investments universe is across market capitalization - Large, Mid and Small Cap
- Opportunistically investing in special situations
- Focus on investing in opportunities which offer high return-low risk payoffs
- Target opportunities that offer high underlying business growth at reasonable valuations and deep value opportunities with identified value unlocking triggers
- Flexibility to keep high cash/liquid fund allocations in overvalued markets in absence of good risk-reward opportunities/payoffs
- Investment horizon of minimum 3 years

Risk Management

- No Single investment beyond 15% of the portfolio (at cost)
- Sectoral exposure limit of 30%

Fund Performance (CAGR)

Fund performance (CAGR)

Investment Strategy	3 M	6 M	1 Yr	2 Yr*	Since Inception*
BEP	3.8%	9.0%	16.5%	12.8%	17.8%
BSE 500 TRI	-1.7%	-4.3%	3.6%	4.7%	14.1%
Alpha	5.5%	13.3%	12.9%	8.1%	3.7%

*SI - Since Inception. *Represent CAGR as on 30th Apr 2026.

Average cash allocation of 25%-40% from since inception till March '25.

Portfolio Capitalization

Portfolio Capitalization

Category	Weightage
Small-cap	79.8%
Micro-cap[^]	13.5%
L.F. + S.S.*	6.3%
Large-cap	0.4%

[^]Micro-cap - Stocks with market cap below Rs 1,000 Cr.

*L.F. - Liquid Fund / S.S. - Special Situation.

Sector Exposure

Sector exposure

Sector	Exposure
Industrials	22.9%
Financials	14.5%
Auto Ancillary	11.3%
Cements	10.1%
Chemicals	7.1%

Portfolio Weightage

Portfolio weightage

Holdings	Weightage
Top 5	41.9%

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Holdings	Weightage
Top 10	63.0%
Top 15	79.2%

Schedule of Charges

Schedule of charges

Management Fee	1% p.a.
Performance Fee	20% over 10% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

Fund Performance — Period Comparison

Fund performance: BEP versus BSE 500 TRI

Period	BEP	BSE 500 TRI
April '26	16.1%	10.4%
FY '26	5.1%	-3.1%
2 Yrs*	12.8%	4.7%
Since Inception* (May '23)	17.8%	14.1%

*Represents annualized returns as on 30th Apr 2026 (net of fees and expenses).

Average Cash allocation of 25%-40% from since inception till March '25.

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