

# BANYAN YIELD PLUS PORTFOLIO (BYP)

## FACTSHEET - QUARTERLY UPDATE - JUNE 2026



### INVESTMENT OBJECTIVE

To outperform NIFTY 50 TRI index over annualized rolling three year periods

### KEY DETAILS

|                     |                |                          |                  |
|---------------------|----------------|--------------------------|------------------|
| Inception Date      | 1st April 2021 | BYP AUM - 30th June 2026 | Rs. 104 Cr.      |
| Benchmark           | NIFTY 50 TRI   | Total Firm AUM (PMS+AIF) | Rs. 645 Cr.      |
| Absolute Return SI* | 3.6x           | Fund Manager             | Mr. V. P. Rajesh |

\*SI - Since Inception

### INVESTMENT STRATEGY

- Investing in publicly traded companies that are undergoing corporate events like merger, demerger, tender offer, ownership change and restructuring, referred to as special situations (SS)
- Concentrated portfolio of 15 to 20 SS stocks
- Opportunistically investing in non-special situations, upto 20% of the portfolio
- Deep situational and fundamental analyses of the SS businesses to avoid capital losses
- Target exits from SS stocks within 12 months or when the underlying transaction is complete

### RISK MANAGEMENT

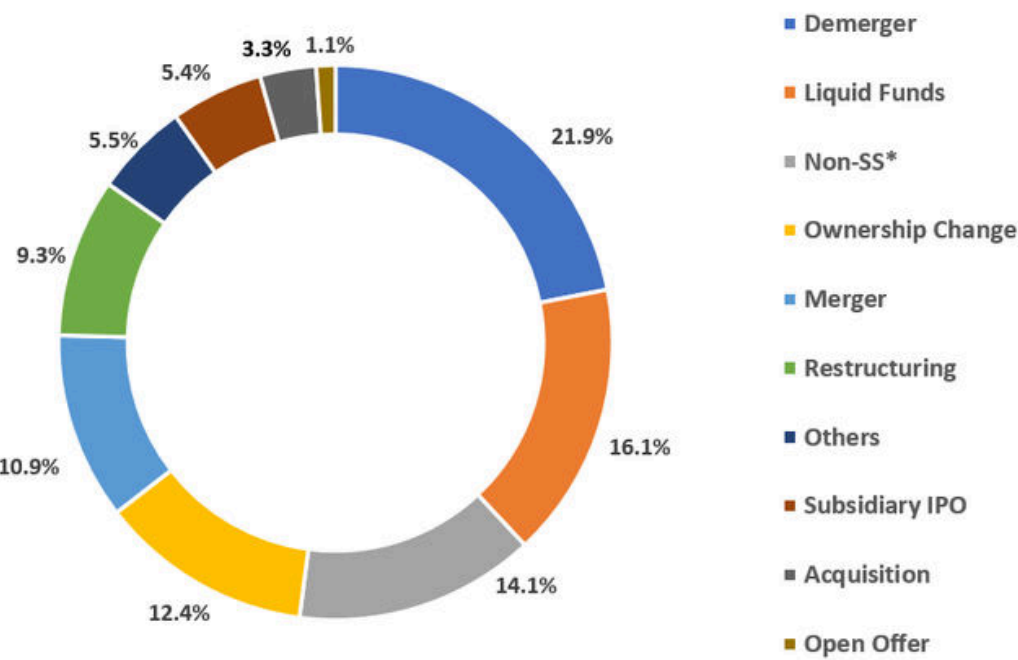
- No single special situation investment beyond 20% of the portfolio

### FUND PERFORMANCE

| Investment Strategy | 6M    | 1 Yr  | 2 Yr* | 3 Yr* | 5 Yr* | Since Inception* |
|---------------------|-------|-------|-------|-------|-------|------------------|
| BYP                 | -3.0% | -5.8% | 2.7%  | 16.8% | 16.9% | 19.8%            |
| NIFTY 50 TRI        | -8.1% | -5.4% | 0.9%  | 8.8%  | 10.0% | 11.0%            |
| Alpha               | 5.1%  | -0.4% | 1.9%  | 8.0%  | 6.9%  | 8.8%             |

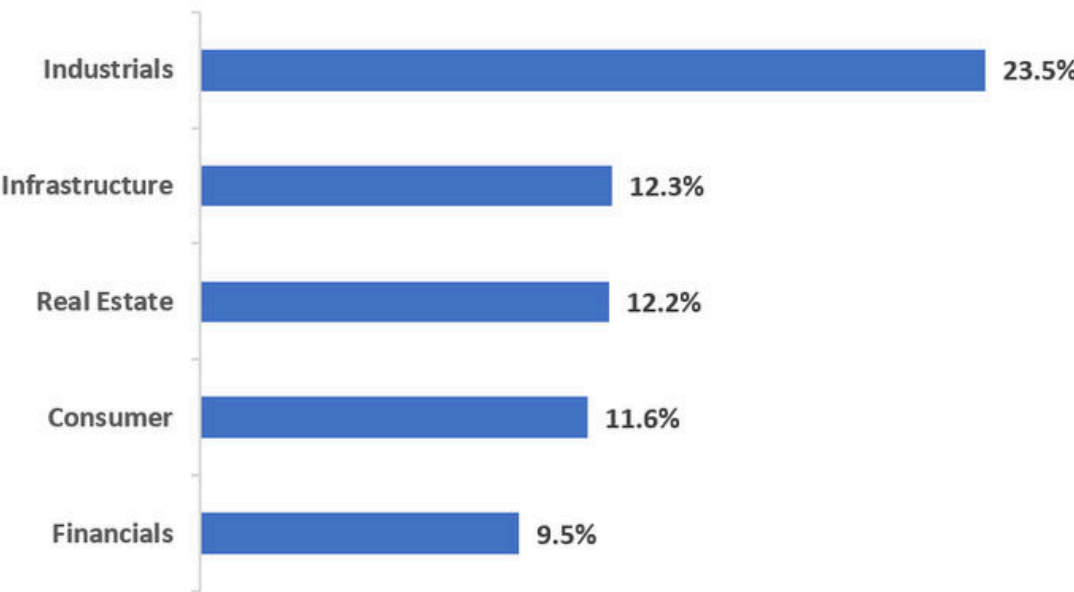
\*Represent CAGR as on 30th June 2026

### PORTFOLIO COMPOSITION



\*Non-SS - Non-Special Situation

### SECTOR EXPOSURE



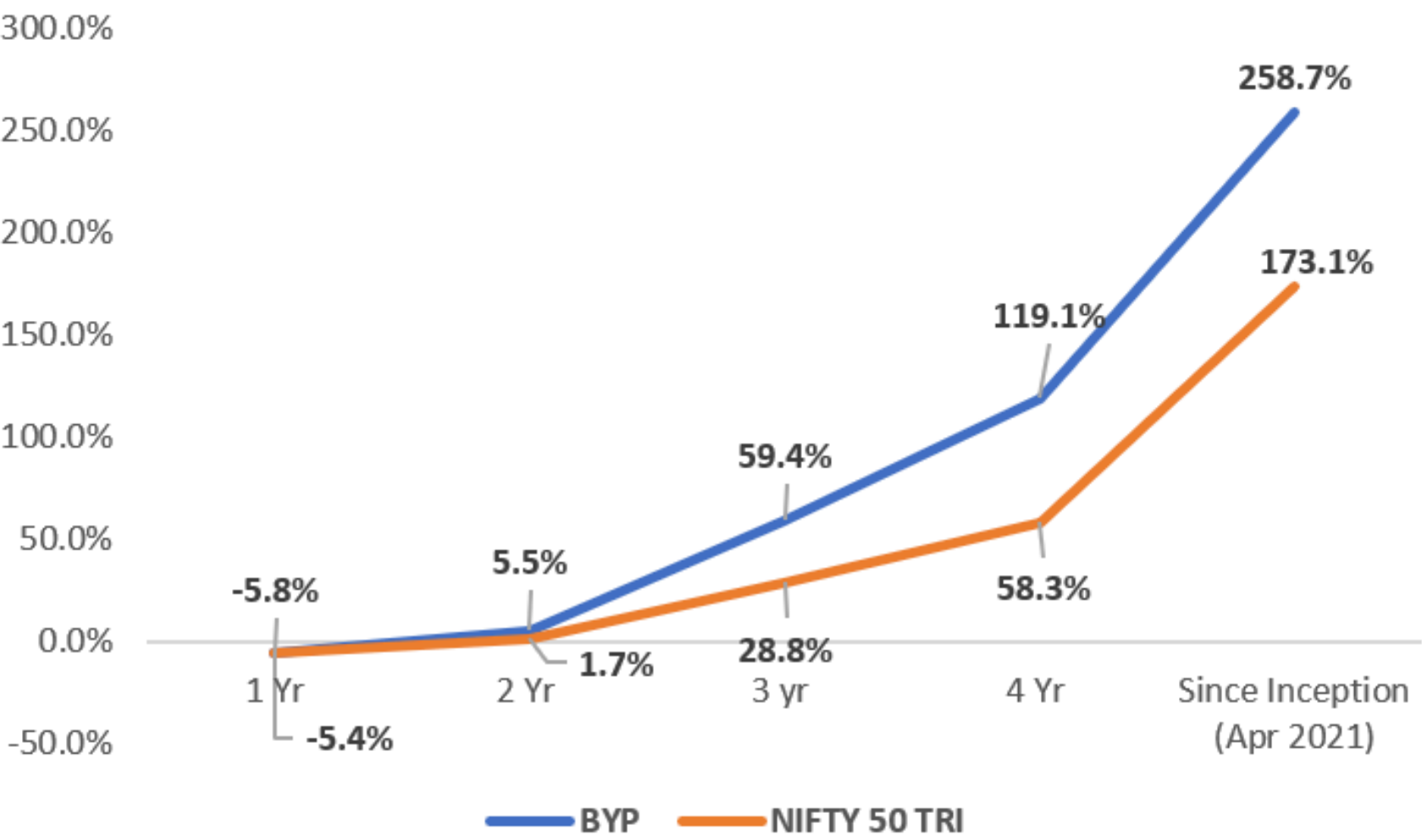
PORTFOLIO WEIGHTAGE

| Holdings | Weightage |
|----------|-----------|
| Top 5    | 43.4%     |
| Top 10   | 68.4%     |
| Top 15   | 81.6%     |

SCHEDULE OF CHARGES

|                           |                                                    |
|---------------------------|----------------------------------------------------|
| Management Fee            | 1% p.a.                                            |
| Performance Fee           | 20% over 12% hurdle rate compounded annually       |
| Minimum investment amount | Rs. 1 Cr.                                          |
| Liquidity                 | Within 30 days of receiving the redemption request |

FUND PERFORMANCE\*



\*Graph represent absolute total returns as on 30th June 2026 (net of fees and expenses)

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