

BANYAN EDHAS PORTFOLIO (BEP)

FACTSHEET - QUARTERLY UPDATE - JUNE 2026



INVESTMENT OBJECTIVE

To achieve high absolute rate of return with focus on risk management

KEY DETAILS

Inception Date	29th May 2023	BEP AUM - 30th June 2026	Rs. 49 Cr.
Benchmark	BSE 500 TRI	Total Firm AUM (PMS+AIF)	Rs. 645 Cr.
Absolute Return SI*	1.7x	Fund Manager	Mr. Saurabh Basrar

*SI - Since Inception

INVESTMENT STRATEGY

- Concentrated portfolio of 15-20 high conviction stocks
- Investments universe is across market capitalization - Large, Mid and Small Cap
- Opportunistically investing in special situations
- Focus on investing in opportunities which offer high return-low risk payoffs
- Target opportunities that offer high underlying business growth at reasonable valuations and deep value opportunities with identified value unlocking triggers
- Flexibility to keep high cash/liquid fund allocations in overvalued markets in absence of good risk-reward opportunities/payoffs
- Investment horizon of minimum 3 years

RISK MANAGEMENT

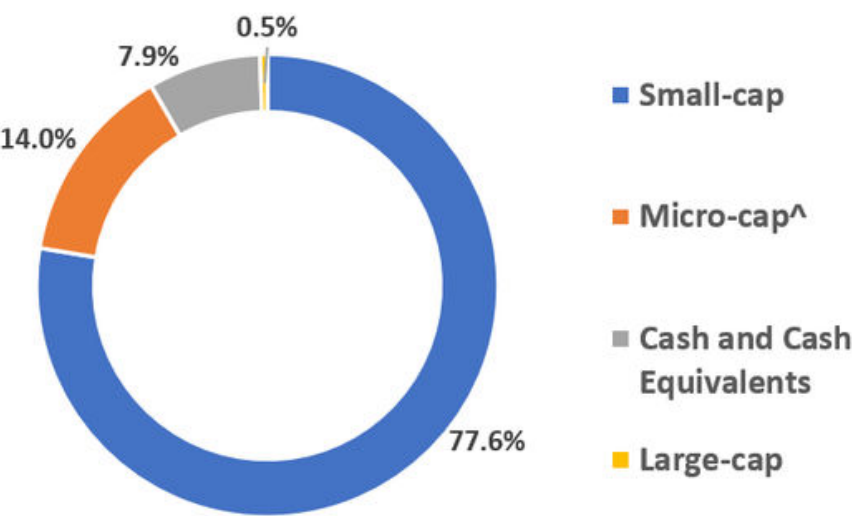
- No Single investment beyond 15% of the portfolio (at cost)
- Sectoral exposure limit of 30%

FUND PERFORMANCE

Investment Strategy	3 M	6 M	1 Yr	2 Yr*	Since Inception*
BEP	21.6%	8.5%	11.8%	10.6%	18.5%
BSE 500 TRI	12.1%	-3.5%	-2.0%	1.5%	13.9%
Alpha	9.5%	12.0%	13.7%	9.1%	4.7%

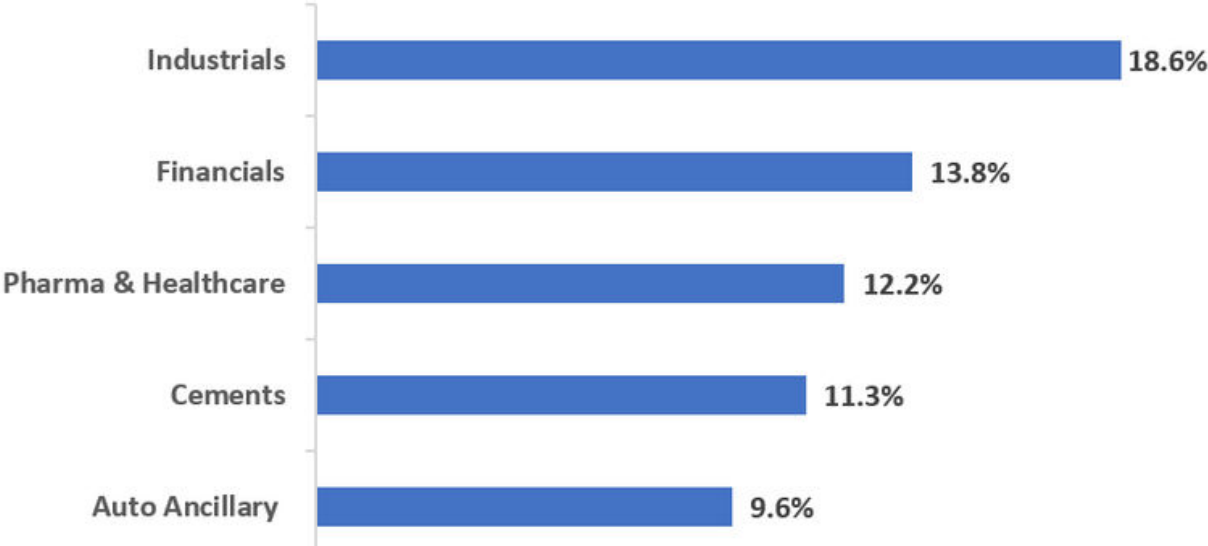
*Represent CAGR as on 30th June 2026

PORTFOLIO CAPITALIZATION



^Micro-cap - Stocks with market cap below Rs 1,000 Cr.

SECTOR EXPOSURE



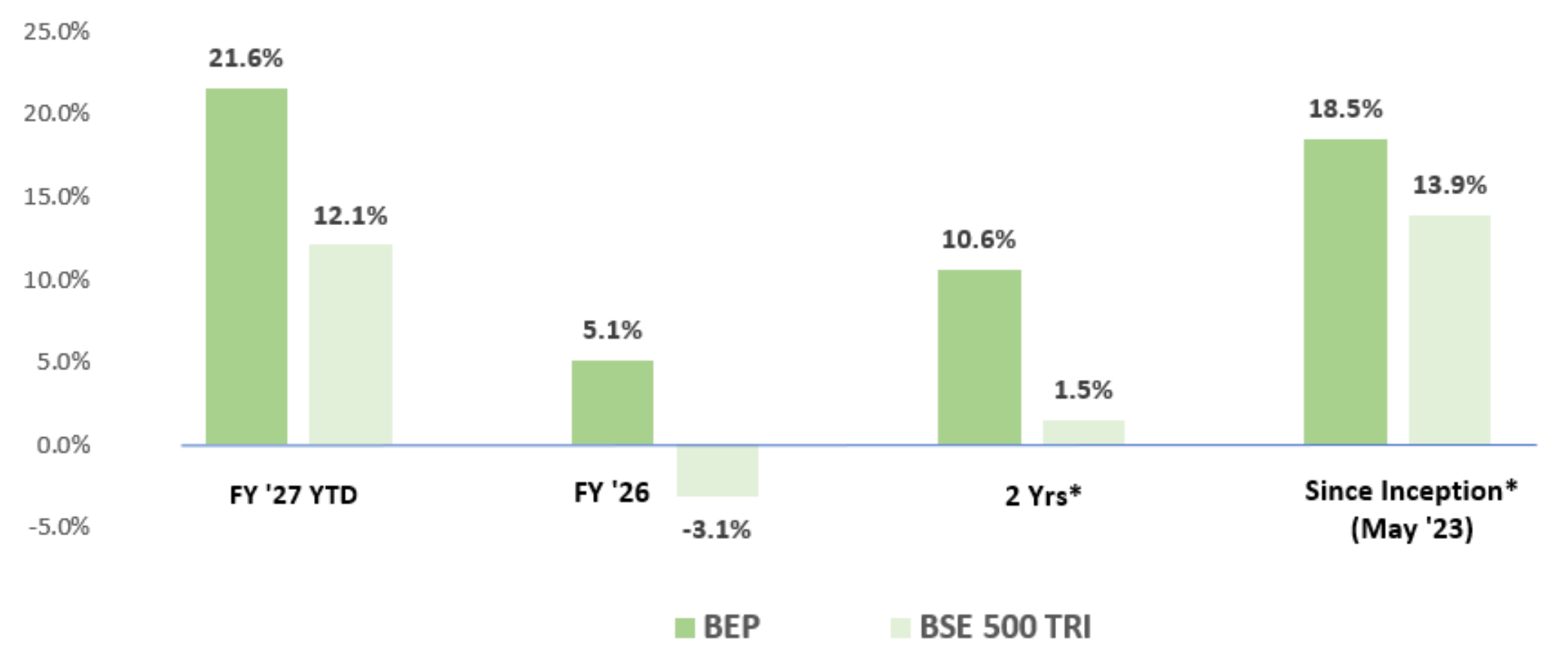
PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	35.9%
Top 10	56.6%
Top 15	74.3%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 10% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE



*Represents annualized returns as on 30th June 2026 (net of fees and expenses)

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