

BANYAN EDHAS PORTFOLIO (BEP)



Building Generational Wealth

FACTSHEET - QUARTERLY UPDATE - MAR 2026

INVESTMENT OBJECTIVE

To achieve high absolute rate of return with focus on risk management

KEY DETAILS

Inception Date	29th May 2023	BEP AUM - 31st Mar 2026	Rs. 41 Cr.
Benchmark	BSE 500 TRI	Total PMS AUM	Rs. 499 Cr.
Absolute Return SI*	1.4x	Fund Manager	Mr. Saurabh Basrar

*SI - Since Inception

INVESTMENT STRATEGY

- Concentrated portfolio of 15-20 high conviction stocks
- Investments universe is across market capitalization - Large, Mid and Small Cap
- Opportunistically investing in special situations
- Focus on investing in opportunities which offer high return-low risk payoffs
- Target opportunities that offer high underlying business growth at reasonable valuations and deep value opportunities with identified value unlocking triggers
- Flexibility to keep high cash/liquid fund allocations in overvalued markets in absence of good risk-reward opportunities/payoffs
- Investment horizon of minimum 3 years

RISK MANAGEMENT

- No Single investment beyond 15% of the portfolio (at cost)
- Sectoral exposure limit of 30%

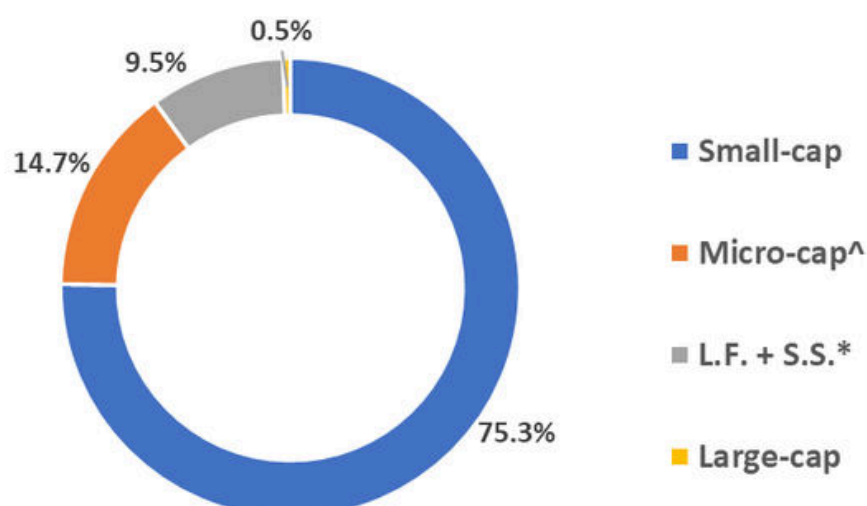
FUND PERFORMANCE

Investment Strategy	3 M	6 M	1 Yr	2 Yr*	Since Inception*
BEP	-10.8%	-2.9%	5.1%	6.2%	12.3%
BSE 500 TRI	-13.9%	-9.6%	-3.1%	1.3%	10.6%
Alpha	3.1%	6.7%	8.2%	4.9%	1.7%

*Represent CAGR as on 31st Mar 2026

Average cash allocation of 25%-40% from since inception till March '25

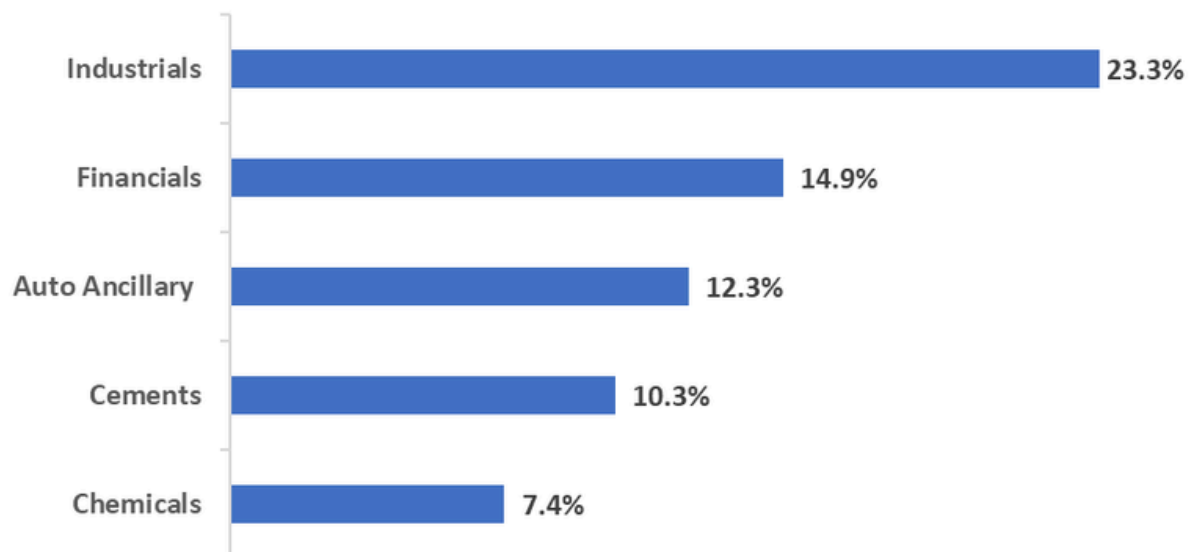
PORTFOLIO CAPITALIZATION



^Micro-cap - Stocks with market cap below Rs 1,000 Cr.

*L.F. - Liquid Fund / S.S.- Special Situation

SECTOR EXPOSURE



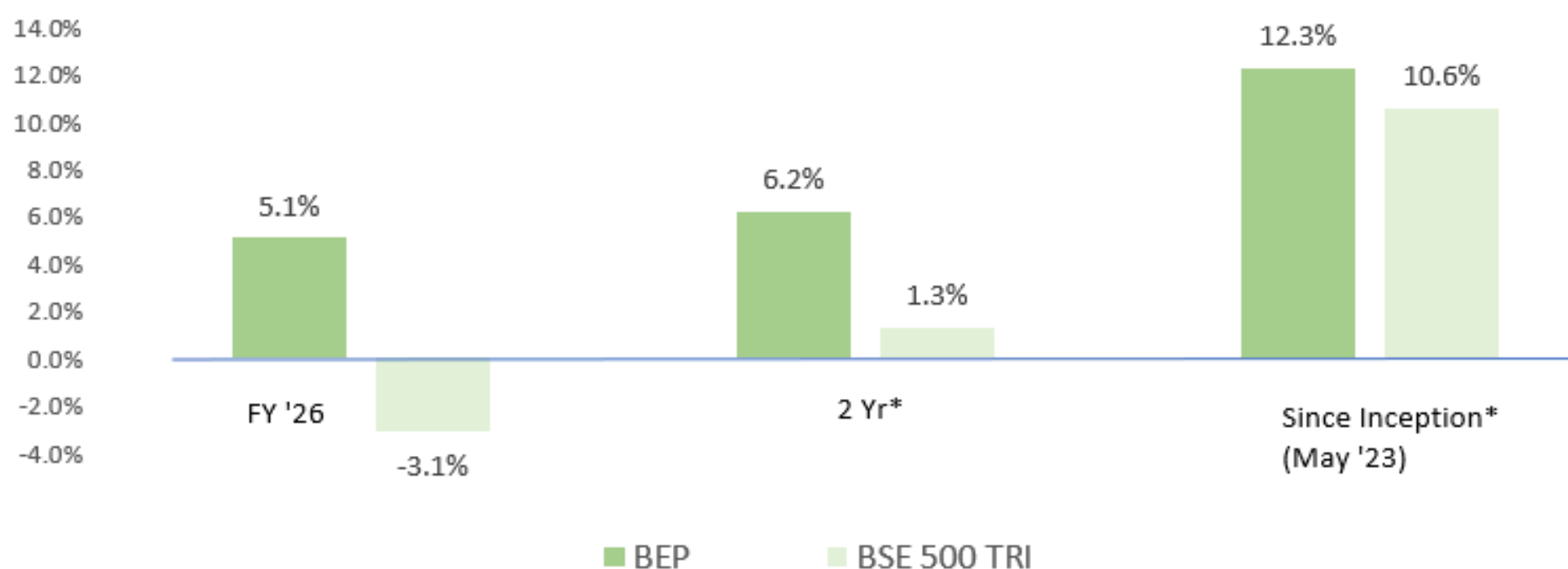
PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	36.4%
Top 10	59.3%
Top 15	74.7%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 10% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE



*Represents annualized returns as on 31st Mar 2026 (net of fees and expenses)

Average Cash allocation of 25%-40% from since inception till March '25.

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