BANYAN YIELD PLUS PORTFOLIO (BYP)

FACTSHEET - QUARTERLY UPDATE - MAR 2026

Building Generational Wealth

INVESTMENT OBJECTIVE

To outperform NIFTY 50 TRI index over annualized rolling three year periods

KEY DETAILS

Inception Date	1st April 2021	BYP AUM - 31st Mar 2026	Rs. 85 Cr.
Benchmark	NIFTY 50 TRI	Total PMS AUM	Rs. 499 Cr.
Absolute Return SI*	2.1x	Fund Manager	Mr. V. P. Rajesh

*SI - Since Inception

INVESTMENT STRATEGY

- Investing in publicly traded companies that are undergoing corporate events like merger, demerger, tender offer, ownership change and restructuring, referred to as special situations (SS)
- Concentrated portfolio of 15 to 20 SS stocks
- Opportunistically investing in non-special situations, upto 20% of the portfolio
- Deep situational and fundamental analyses of the SS businesses to avoid capital losses
- Target exits from SS stocks within 12 months or when the underlying transaction is complete

RISK MANAGEMENT

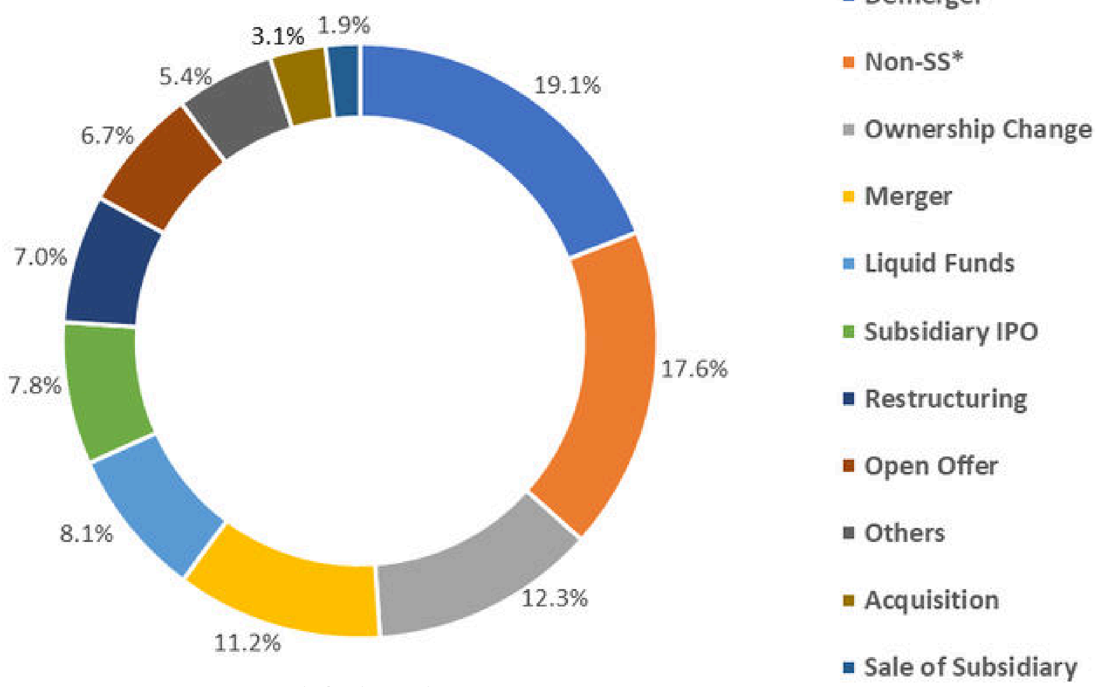
- No single special situation investment beyond 20% of the portfolio

FUND PERFORMANCE

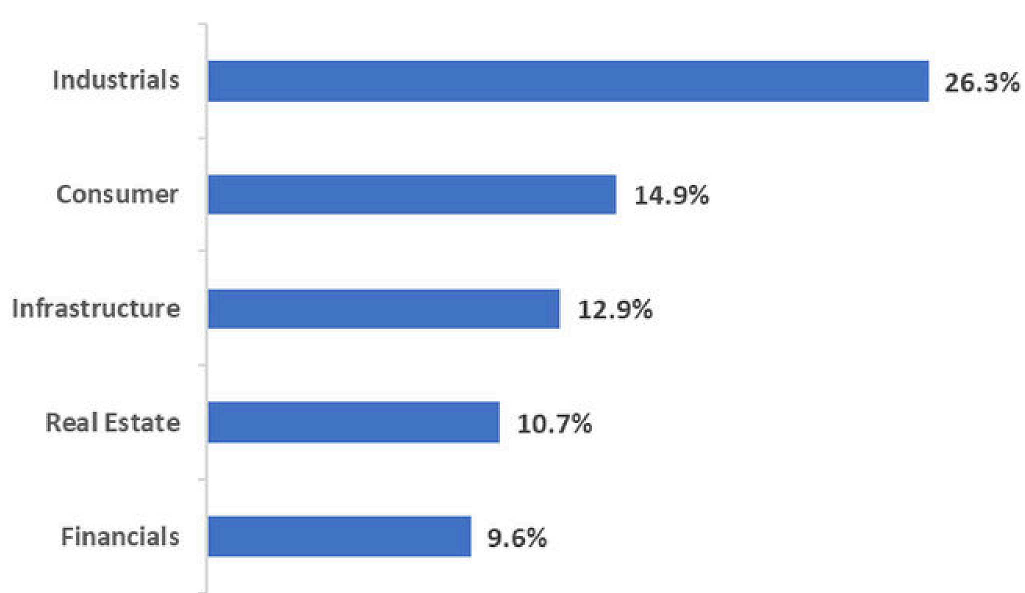
Investment Strategy	3 M	1 Yr	3 Yr*	4 Yr*	Since Inception*
BYP	-22.1%	-15.3%	15.7%	13.4%	15.7%
NIFTY 50 TRI	-14.4%	-4.0%	10.0%	7.6%	10.0%
Alpha	-7.7%	-11.3%	5.7%	5.8%	5.7%

*Represent CAGR as on 31st Mar 2026

PORTFOLIO COMPOSITION



SECTOR EXPOSURE



*Non-SS - Non-Special Situation

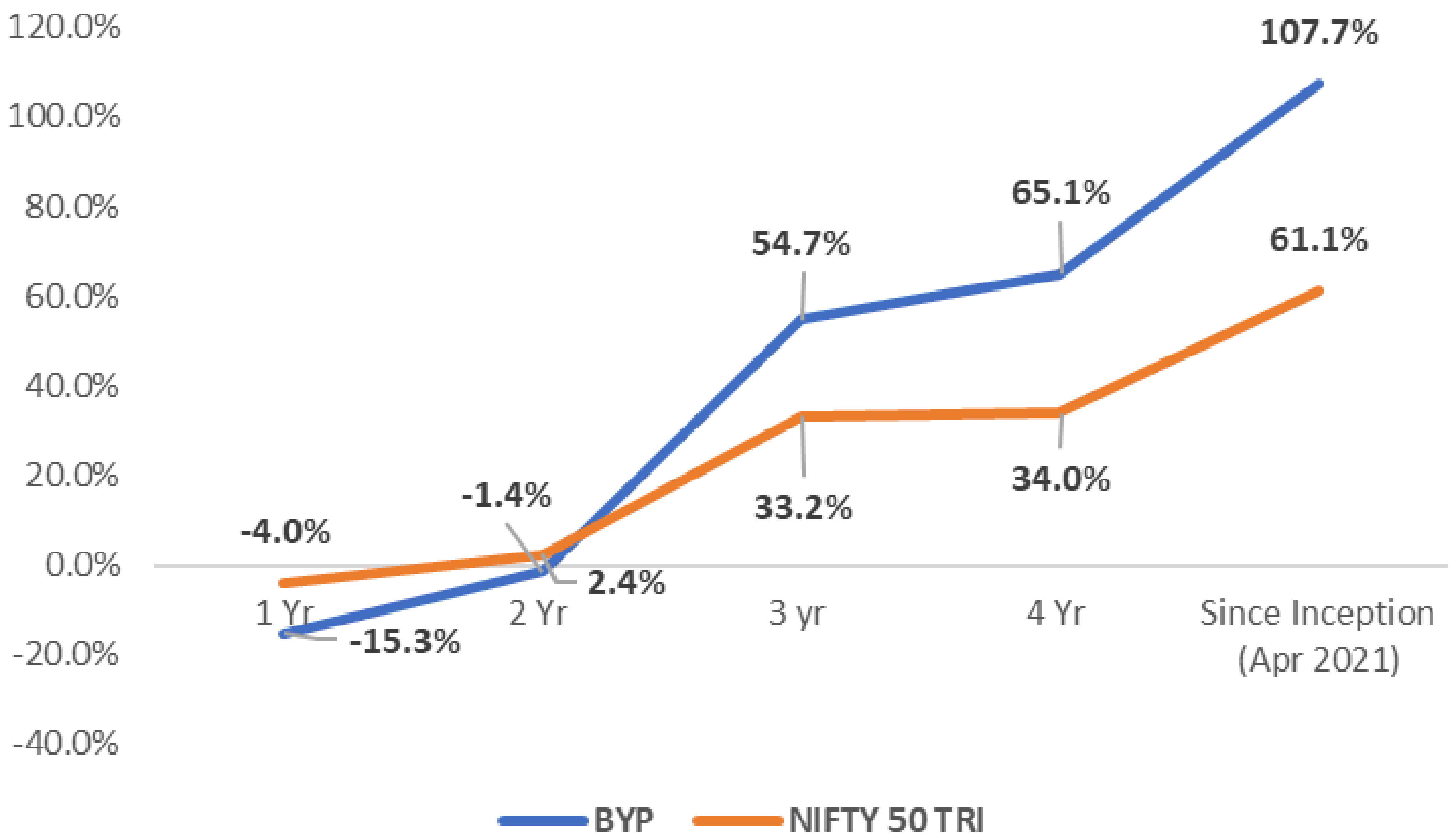
PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	46.3%
Top 10	76.7%
Top 15	90.0%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 12% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE*



*Graph represent absolute total returns as on 31st Mar 2026 (net of fees and expenses)

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