BANYAN YIELD PLUS PORTFOLIO (BYP)

FACTSHEET - QUARTERLY UPDATE - SEP 2025

Building Generational Wealth

INVESTMENT OBJECTIVE

To outperform NIFTY 50 TRI index over annualized rolling three year periods

KEY DETAILS

|			
Inception Date	1st April 2021	BYP AUM - 30th Sep 2025	Rs. 111 Cr.
Benchmark	NIFTY 50 TRI	Total PMS AUM	Rs. 574 Cr.
Absolute Return SI*	2.8x	Fund Manager	Mr. V. P. Rajesh

*SI - Since Inception

INVESTMENT STRATEGY

- Investing in publicly traded companies that are undergoing corporate events like merger, demerger, tender offer, ownership change and restructuring, referred to as special situations (SS)
- Concentrated portfolio of 15 to 20 SS stocks
- Opportunistically investing in non-special situations, upto 20% of the portfolio
- Deep situational and fundamental analyses of the SS businesses to avoid capital losses
- Target exits from SS stocks within 12 months or when the underlying transaction is complete

RISK MANAGEMENT

- No single special situation investment beyond 20% of the portfolio

PORTFOLIO COMPOSITION

Legend:
- Demerger
- Ownership Change
- Non-SS*
- Liquid Funds
- Special Dividend
- Subsidiary IPO
- Restructuring
- Sale of Subsidiary
- Open Offer

Pie values: 25.5%, 23.9%, 17.3%, 11.1%, 8.8%, 5.8%, 3.1%, 2.4%, 2.0%
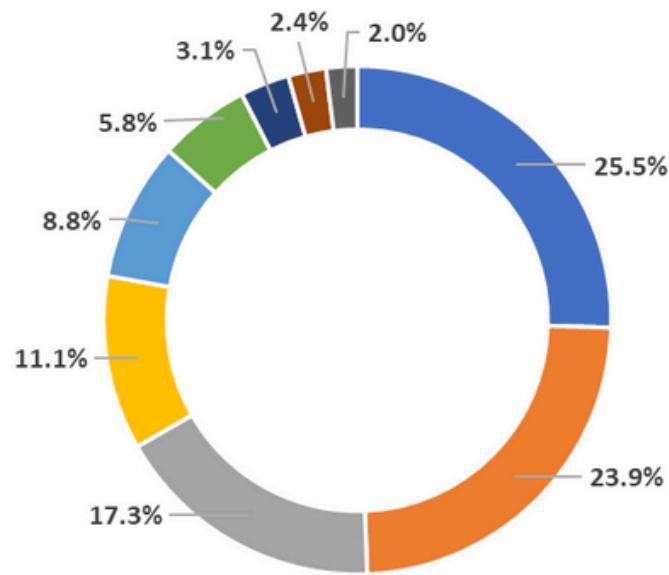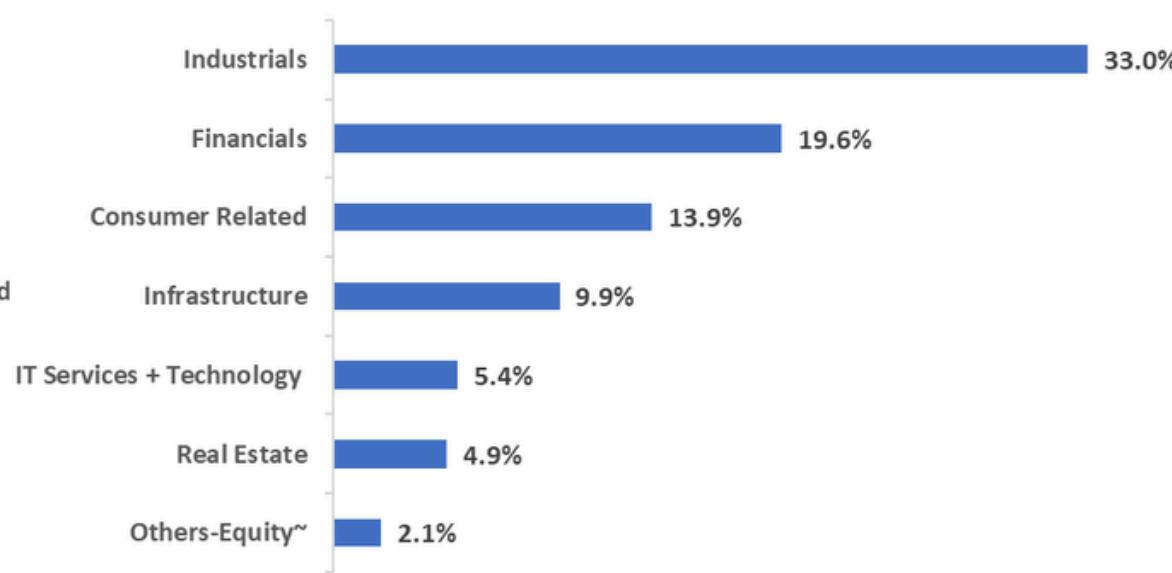
*Non-SS - Non-Special Situation
~Others-Equity - Category includes Energy and Power stocks

SECTOR EXPOSURE

Sector	Exposure
Industrials	33.0%
Financials	19.6%
Consumer Related	13.9%
Infrastructure	9.9%
IT Services + Technology	5.4%
Real Estate	4.9%
Others-Equity~	2.1%

FUND PERFORMANCE

Investment Strategy	1 M	6 M	1 Yr*	2 Yr*	3 Yr*	Since Inception*
BYP	5.6%	15.5%	3.9%	23.6%	26.7%	26.0%
NIFTY 50 TRI	0.8%	5.5%	-3.5%	13.3%	14.2%	13.5%
Alpha	4.8%	10.0%	7.3%	10.3%	12.5%	12.5%

*Represent CAGR as on 30th Sep 2025

PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	45.0%
Top 10	72.9%
Top 15	86.6%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 12% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE SINCE INCEPTION
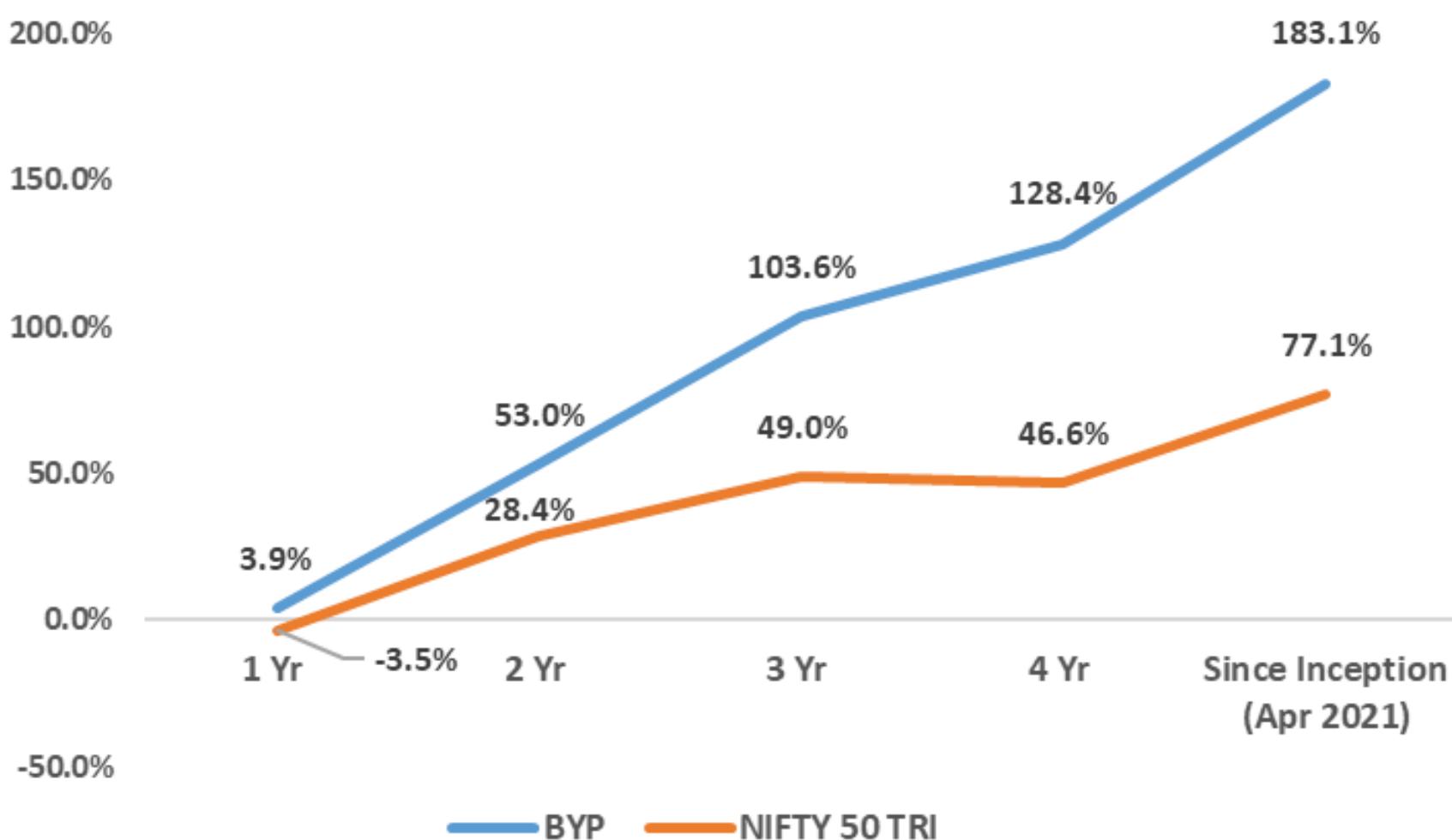
*Graph represent Absolute total returns as on 30th Sep 2025 (net of fees and expenses)

DISCLAIMER

The information or material (collectively, the "Information") contained herein does not constitute an inducement to buy, sell or invest in any securities in any jurisdiction and Banyan Capital Advisors LLP ("BCA") is not soliciting any action based upon the Information.

The investment objective is to achieve capital appreciation by investing with a long-term perspective in a concentrated portfolio of public equities (including special situations) and liquid funds/fixed income instruments. Securities investments are subject to market risks and there is no assurance or guarantee that the investment objective will be achieved.

The performance related Information provided herein is not verified by SEBI or any other regulator. They are also not promised or guaranteed in any manner.

References to indices or benchmarks are included solely for context and general market comparison. BCA's holdings and investment strategies may differ significantly from such indices. Investments in securities are subject to market risks, including the possible loss of capital, and the performance of the investment approach may be adversely affected by a range of factors including performance of individual companies, market volatility, and broader macroeconomic and microeconomic conditions. Past performance does not guarantee future results and should not be construed as an indicator of future returns.

The Information should not be treated as advice relating to investment, legal or taxation matters. For tax consequences, each investor is advised to consult his/her own professional tax advisor. Neither BCA nor its partners or employees shall be responsible or liable in any manner, directly or indirectly, for the contents or any errors or discrepancies herein or for any decisions or actions taken in reliance on the Information. The person accessing this Information specifically agrees to exempt BCA or any of partners and employees from, any and all responsibility/liability arising from such misuse and agrees not to hold BCA or any of its partners or employees responsible for any such misuse and free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this Information due to any errors.