

BANYAN EDHAS PORTFOLIO (BEP)



Building Generational Wealth

FACTSHEET - QUARTERLY UPDATE - SEP 2025

INVESTMENT OBJECTIVE

To achieve high absolute rate of return with focus on risk management

KEY DETAILS

Inception Date	29th May 2023	BEP AUM - 30th Sep 2025	Rs. 38.8 Cr.
Benchmark	BSE 500 TRI	Total PMS AUM	Rs. 574 Cr.
Absolute Return SI*	1.4x	Fund Manager	Mr. Saurabh Basrur

*SI - Since Inception

INVESTMENT STRATEGY

- Concentrated portfolio of 12-18 high conviction stocks
- Investments universe is across market capitalization - Large, Mid and Small Cap
- Opportunistically investing in special situations
- Focus on investing in opportunities which offer high return-low risk payoffs
- Target opportunities that offer high underlying business growth at reasonable valuations and deep value opportunities with identified value unlocking triggers
- Flexibility to keep high cash/liquid fund allocations in overvalued markets in absence of good risk-reward opportunities/payoffs
- Investment horizon of minimum 3 years

RISK MANAGEMENT

- No Single investment beyond 15% of the portfolio (at cost)
- Sectoral exposure limit of 30%

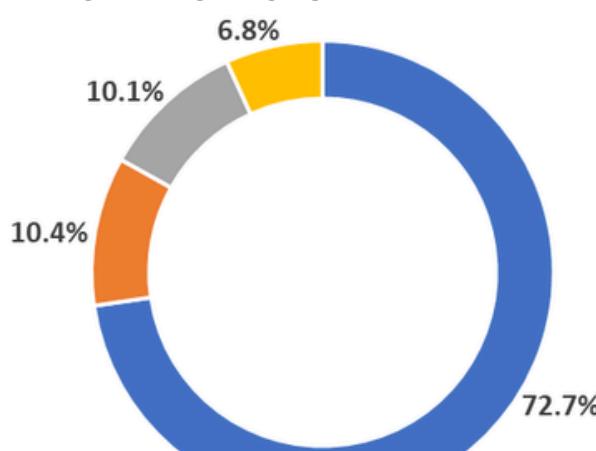
FUND PERFORMANCE

Investment Strategy	FY 26 YTD^	1 Yr*	2 Yr*	Since Inception*
BEP	8.3%	1.1%	11.0%	16.6%
BSE 500 TRI	7.2%	-5.5%	15.5%	18.0%
Alpha	1.1%	6.6%	-4.5%	-1.4%

[^]YTD - Year To Date - Represent data from 1st April 2025 to 30th Sep 2025

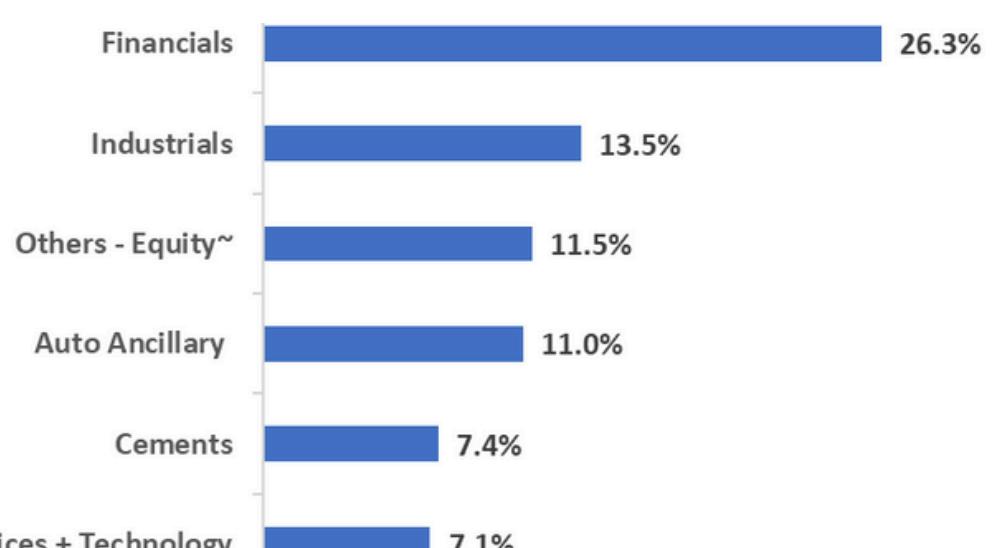
*Represent CAGR as on 30th Sep 2025 | Average cash allocation of 25%-40% from since inception to March '25

PORTFOLIO CAPITALIZATION



- Small-cap
- Large-cap
- Micro-cap[^]
- L.F. + S.S.*

SECTOR EXPOSURE



*L.F. - Liquid Fund / S.S. - Special Situation

[^]Micro-cap - Stocks with market cap below Rs 1,000 Cr.

~Others-Equity - Category includes stocks from Textiles, Utilities & Business Services sectors

IT services + Technology

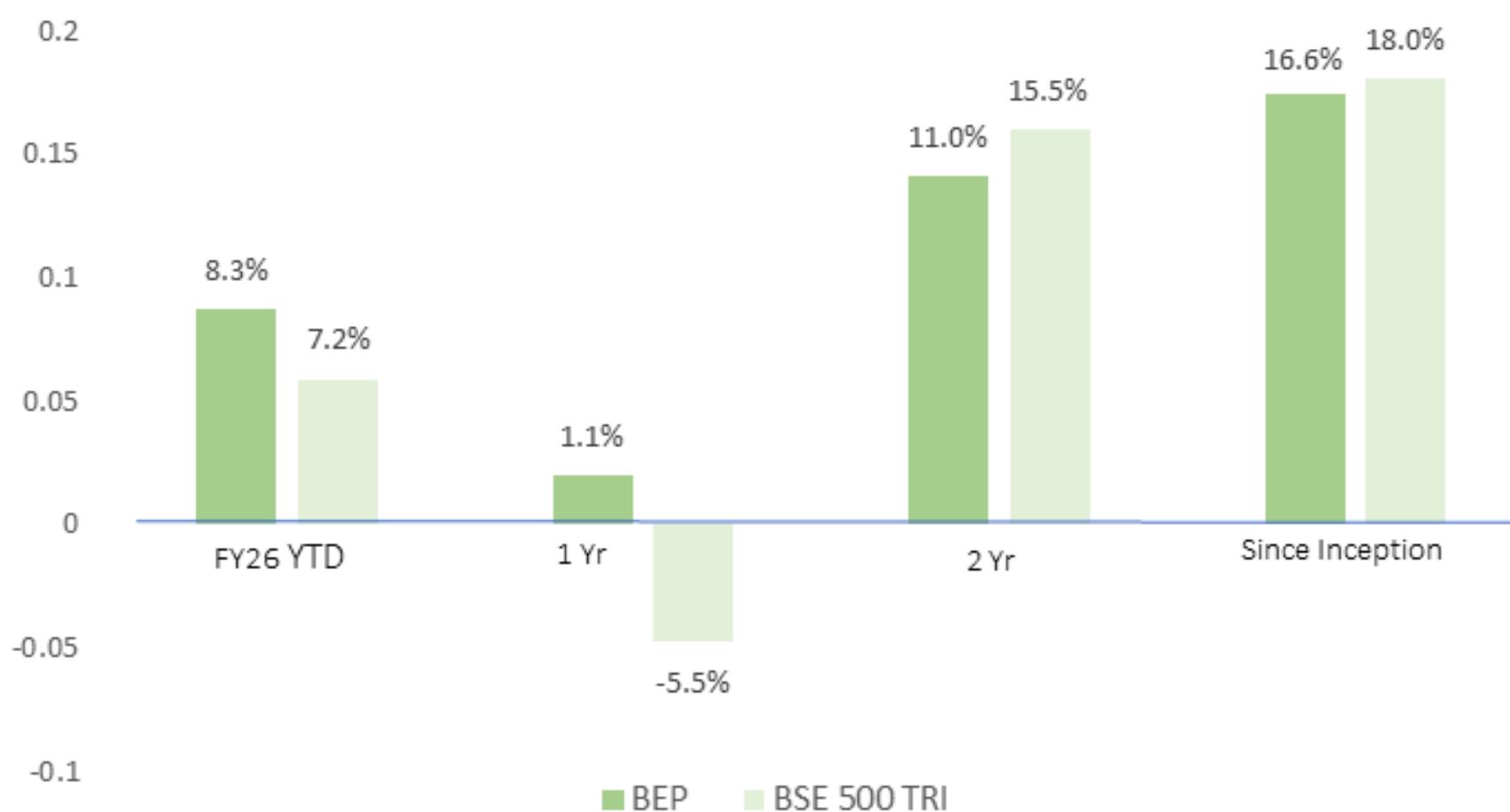
PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	37.2%
Top 10	59.8%
Top 15	76.4%

SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 10% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

FUND PERFORMANCE SINCE INCEPTION



*Graph represent Absolute total returns as on 30th Sep 2025 (net of fees and expenses)

Average Cash allocation of 25%-40% from since inception to March '25.

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