

# BANYAN EDHAS PORTFOLIO (BEP)



Building Generational Wealth

## FACTSHEET - QUARTERLY UPDATE - DEC 2025

### INVESTMENT OBJECTIVE

To achieve high absolute rate of return with focus on risk management

### KEY DETAILS

Inception Date	29th May 2023	BEP AUM - 31st Dec 2025	Rs. 43 Cr.
Benchmark	BSE 500 TRI	Total PMS AUM	Rs. 592 Cr.
Absolute Return SI*	1.6x	Fund Manager	Mr. Saurabh Basrar

\*SI - Since Inception

### INVESTMENT STRATEGY

- Concentrated portfolio of 15-20 high conviction stocks
- Investments universe is across market capitalization - Large, Mid and Small Cap
- Opportunistically investing in special situations
- Focus on investing in opportunities which offer high return-low risk payoffs
- Target opportunities that offer high underlying business growth at reasonable valuations and deep value opportunities with identified value unlocking triggers
- Flexibility to keep high cash/liquid fund allocations in overvalued markets in absence of good risk-reward opportunities/payoffs
- Investment horizon of minimum 3 years

### RISK MANAGEMENT

- No Single investment beyond 15% of the portfolio (at cost)
- Sectoral exposure limit of 30%

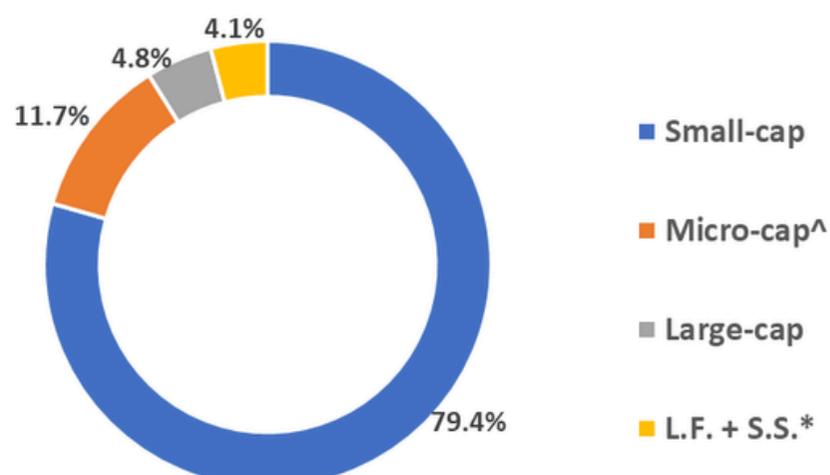
### FUND PERFORMANCE

Investment Strategy	FY 26 YTD <sup>^</sup>	1 Yr*	2 Yr*	Since Inception*
BEP	17.8%	10.2%	11.5%	18.6%
BSE 500 TRI	12.6%	7.6%	11.6%	18.3%
Alpha	5.2%	2.6%	-0.1%	0.3%

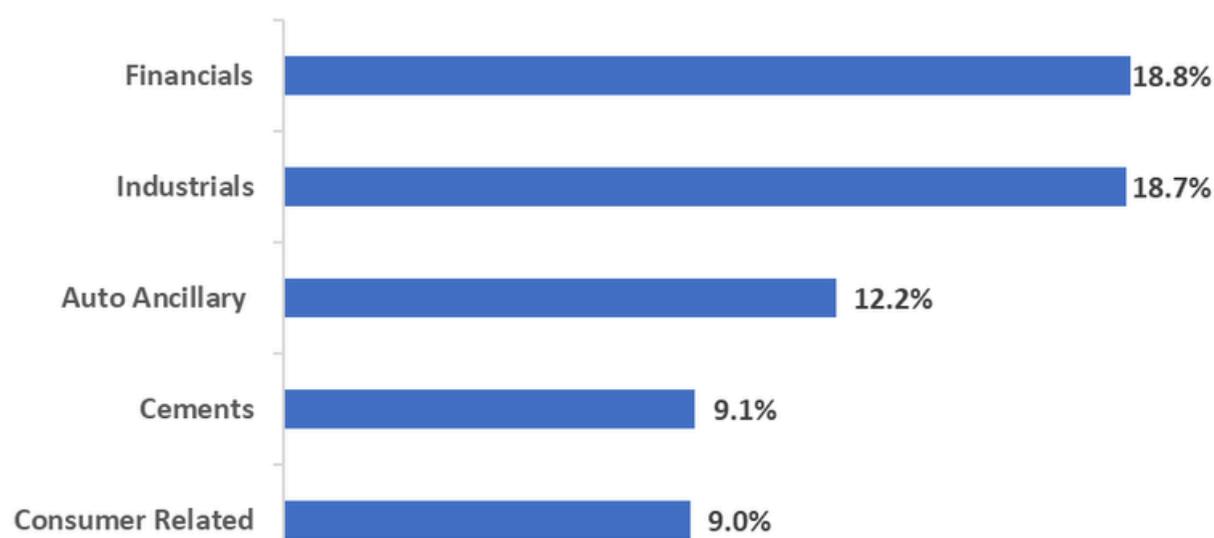
<sup>^</sup>YTD - Year To Date - Represent data from 1st April 2025 to 31st Dec 2025

\*Represent CAGR as on 31st Dec 2025 | Average cash allocation of 25%-40% from since inception to March '25

### PORTFOLIO CAPITALIZATION



### SECTOR EXPOSURE



<sup>^</sup>Micro-cap - Stocks with market cap below Rs 1,000 Cr.

\*L.F. - Liquid Fund / S.S.- Special Situation

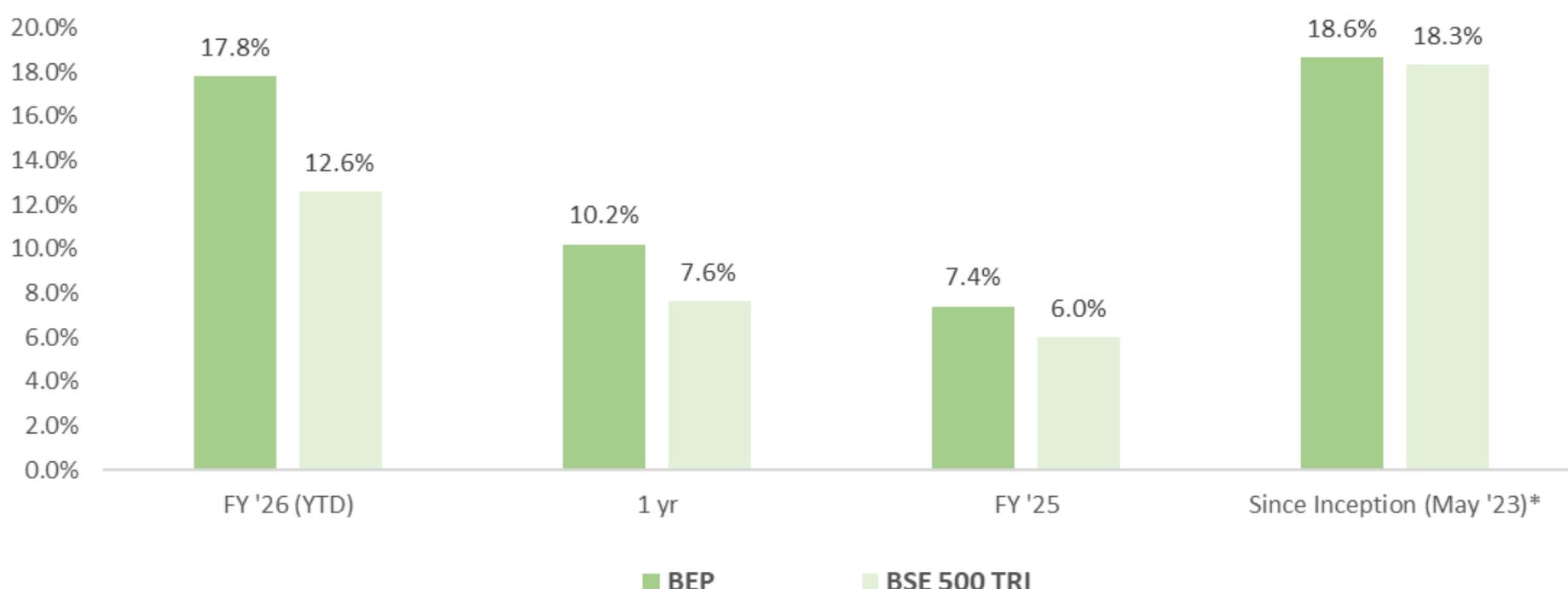
## PORTFOLIO WEIGHTAGE

Holdings	Weightage
Top 5	41.7%
Top 10	65.4%
Top 15	80.4%

## SCHEDULE OF CHARGES

Management Fee	1% p.a.
Performance Fee	20% over 10% hurdle rate compounded annually
Minimum investment amount	Rs. 1 Cr.
Liquidity	Within 30 days of receiving the redemption request

## FUND PERFORMANCE SINCE INCEPTION



\*Returns are annualized

Graph represent returns as on 31st Dec 2025 (net of fees and expenses)

Average Cash allocation of 25%-40% from since inception to March '25.

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